



Physician Scheduling Platform

Adding a New Provider

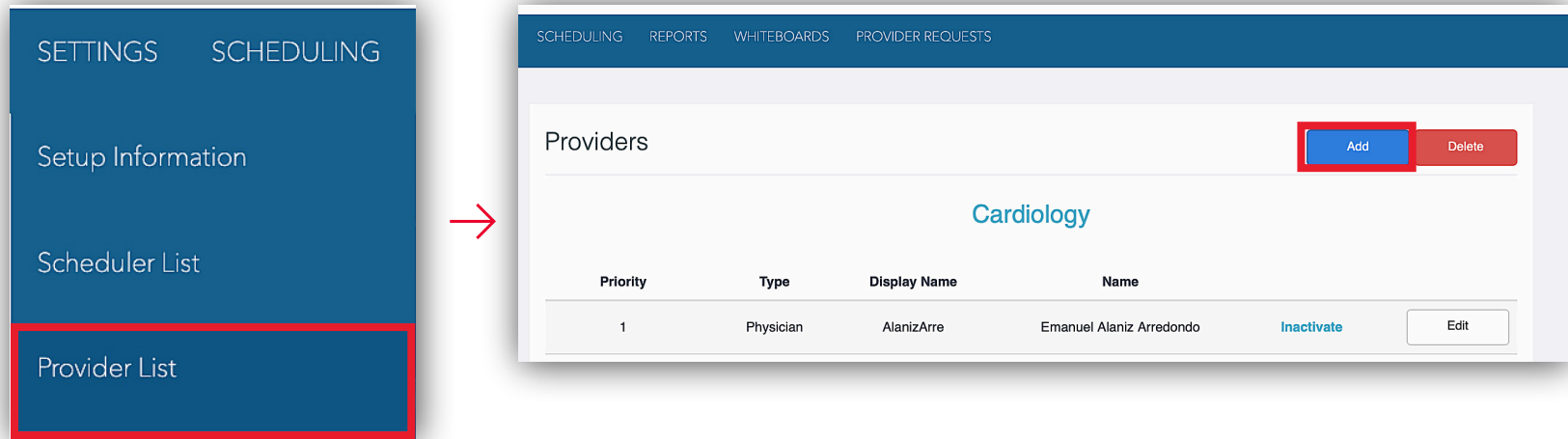


Steps

To set up a new provider, first go to:

Settings > Provider List.

Click on **Add** at the top right corner of the next screen.



Provider Information

On the following screen, fill out the necessary information for the provider and then click **Save**.

Depending on your organization, you will either have to setup the provider information manually or search for the user already synced with TigerConnect Physician Scheduling through TigerConnect.

If you are looking to remove a provider, before doing so, please review the [Checking Active Providers/Inactivating Providers](#) guide.

Adding Users from TigerConnect Messaging

Click *Search Users* at the upper right corner of the screen and type the name of the provider you are looking to add in TigerConnect Physician Scheduling. Once chosen, their information will be populated into the fields. Before adding this provider, review the following information:

- **Priority** - leave as 1 and any providers added in this way will be sorted alphabetically by Display Name.
- **Provider Type** - this defaults to *Physician*, review this to ensure correct type is being used for this individual.
- **Display Name** - If you have two providers with the same last name, add the first initial to the end of the display name.

The diagram illustrates the process of adding a provider from TigerConnect Messaging. It consists of three screenshots connected by red lines:

- Add a Provider (Empty):** Shows the initial form with fields for User Name, Display Name, Email, Name (first, middle, last), Priority (set to 1), and Provider Type (set to Physician). A red box highlights the **Search Users** button in the top right corner.
- Add a Provider (Populated):** Shows the same form after a provider has been selected. The fields are populated with: User Name: jbecerril@tigerconnect.com, Display Name: Becerril, Email: jbecerril@tigerconnect.com, Name: Jorge Becerril, Priority: 1, and Provider Type: Physician.
- Search Users:** Shows a search interface with the text "Becerril" entered in the search bar. A dropdown menu displays a search result for "Jorge Becerril" with a small profile picture.

Red lines indicate the flow: from the **Search Users** button in the first screenshot to the **Search Users** button in the second, and from the search result in the third screenshot to the populated fields in the second.

Continue set up on page 5.

Manually Adding a Provider

All Information with an asterisks will need to be entered. Leave *Priority* as 1 and providers will be sorted alphabetically by display name.

Add a Provider

Search Users

Provider Profile

* User Name:

* Display Name:

* Email:

* Name:

* Priority:

1

* Provider Type:

Physician

▼

Note: When providers are added manually, user name and passwords are case sensitive.

Additional Provider Information

- **Job Color** (optional) - To help distinguish Provider types in the schedule view, you can assign a unique color to each Provider type during setup. Look for the **color field** or color picker tool during Provider creation or editing. Select a color from the palette that visually represents the Provider type.
- **Address** (optional)
- **Phone Number** (optional) - Using the dropdown, select the type of phone number. Make sure to enter any appropriate dashes or dots to format the phone number.

Color:

Address:

City:

State:

Zip Code:

Start Date:

* Indicates the field is required

Reoccurring Days Off

After setting up the provider’s name and contact information, the next screen will detail what recurring days off (if any) the provider will automatically have scheduled. Choose the options, making sure to check the dates are correct below the chosen day(s) and click *Next*.

Jorge Becerril - Reoccurring Days Off

Reoccurring Days Off

Delete

Add a Reoccurring Day Off

Day Off

Every

Thursday

Save

Start Date:

07/21/2025

End Date:

08/25/2025

Back

Next

Skills

If Skills are being used on the schedule, select the skill desired and use the arrow to move to the Provider's Skill box. Click *Next* to go to the next step.

Jorge Becerril - Skills

Select the skills this provider possesses.

Skill List

Provider's Skills

Move All >>

<< Move All

Back

Save

Next

6 | Adding a New Provider

Jobs

As a best practice, select only the jobs this provider does on a regular basis. This list will help select the appropriate providers in manual scheduling.

When using Scheduling Assistant, *Load* will determine how often the provider is scheduled in that Job. This will determine if that provider works 50%/100% of that Job compared to others.

If it applies, click the empty checkbox next to *Name* to select/de-select all Jobs. Click *Next*.

Jorge Becerril - Jobs						
Call Jobs						
<input type="checkbox"/>	Name	Abbrev	Priority	Start	End	Load
<input checked="" type="checkbox"/>	Cardiac Surgeon DAY	CSurgeonDAY	1	8:00 am	8:00 pm	100
<input checked="" type="checkbox"/>	Cardio Surgeon Overnight	CSurgeonNIGHT	1	8:00 pm	8:00 am	100

Co-Worker Restrictions

Use this area to prevent providers from being scheduled at the same time.

Jorge Becerril - Co-Worker Restrictions			
Select the providers which you would like to restrict the current provider from being scheduled with.			
Restricted Providers			
<input type="checkbox"/>	Name	Type	Priority
<input type="checkbox"/>	Jorge Barreto	Physician	1
<input type="checkbox"/>	Jane Doe	Physician	1
<input type="checkbox"/>	Alex Wang	Physician	1

Holiday History

Track any holidays this provider has been scheduled (for a specific job) to work in the past.

Select the job the provider worked, click *Switch*, and enter the year the provider was scheduled. If multiple years are needed, enter both years separated by a comma, no spaces.

Once you are finished entering holiday history, click *Next*. You may enter holiday history later at any time.

Jorge Becerril - Holiday History

Becerril - Jorge Becerril

Cardiac Surgeon DAY

Switch

Holiday History

Name	Abbrev	History
New Year's Day	NYD	<div>2024</div>
Martin Luther King Jr. Day	MLKD	<div></div>
Easter	EAST	<div></div>
Memorial Weekend	MEWE	<div></div>

Your new provider setup is complete. Click on the *Edit* button to the right of the provider's name to change any details.

Providers

AddDelete

Cardiology

Priority	Type	Display Name	Name		
1	Physician	AlanizArre	Emanuel Alaniz Arredondo	Inactivate	Edit
1	Physician	Alex W	Alex Wang	Inactivate	Edit
1	Physician	Barragan	Gabriela Barragan	Inactivate	Edit
1	Physician	Becerril	Jorge Becerril	Inactivate	Edit

About TigerConnect

TigerConnect transforms healthcare with the industry's most widely adopted clinical collaboration platform – uniquely modernizing how doctors, nurses, care teams, patients, and data connect. With solutions spanning care communication, patient engagement, scheduling, alarm notifications, nurse call, and more, TigerConnect accelerates productivity, reduces costs, and improves patient outcomes, safely and securely. Trusted by more than 7,000 healthcare entities for user-friendly yet enterprise-ready solutions, TigerConnect delivers 99.995% verifiable uptime for more than 10 million messages each day.



2054 Broadway
Santa Monica, CA 90404
800.572.0470
www.tigerconnect.com